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|---------------------------------|-----------------|-----------------------|----------------|
| Recent price (November 4, 2008) | \$0.40 | Market capitalization | \$22.6 million |
| 52-week trading range | \$0.35 – \$1.50 | FY07 Revenue | \$8.7 million |
| Shares outstanding | 56.4 million | Fiscal year end | December 31 |

SkyPostal Networks (OTCBB: SKPN) is an international “intelligent mail” distribution company that provides hand delivery of mail and periodicals into Latin America through its well established delivery network. The Company specializes in time-defined, secure, reliable, cost effective delivery of commercial mail from Europe and the U.S. to 20 countries in the Latin America-Caribbean (LAC) area and from LAC and U.S. to Europe. As the most viable alternative to unreliable and inefficient national posts, SkyPostal is currently the largest private mail service in LAC delivering approximately 50 million items per month with an average transit time that is 10 days shorter than the average post transit for the region.

Approximately half of the commercial mail in LAC is delivered by 6,000 private postal services and about 30% of international mail never reaches its destination. Based on similar national post conditions in Europe, deregulation of postal services in all EU countries has been mandated by 2013. SkyPostal is capitalizing on the highly fragmented LAC private postal services sector through an aggressive acquisition and consolidation strategy. SkyPostal also plans to extend its private postal network mail delivery services to Europe from the U.S. and LAC through its agreement with Deutsche Post U.S., giving the company access to the world’s largest international mail network.

SkyPostal is also leveraging its established private postal network to enter the 1.0 to \$1.8 billion cross-border parcel post market. In October 2008, SkyPostal announced the launch of PuntoMio.com to offer seamless Internet shopping with trackable cross-border parcel delivery from the U.S. to LAC and Europe.

With the planned launch of the first GPS mail tracking system, SkyPostal’s proprietary PosTrac technology offers a significant competitive advantage. PosTrac is designed to improve delivery efficiency, introduce more succinct tracking capabilities, and ensure timely mail and parcel delivery by solving the prominent addressing problem in underdeveloped countries.

SkyPostal’s mission is to increase shareholder value by

- Introducing new “Intelligent Mail” postal products to Latin America and Europe
 - Establishing its proprietary state-of-the-art GPS-based IT
 - Consolidating industry wholesalers

Investment Highlights

Well established delivery network

Positioned to capitalize on international postal market opportunities

First-to-market advantages with PosTrac and PuntoMio.com

Executing on aggressive acquisition strategy to consolidate highly fragmented industry

Few true competitors in international “intelligent mail”

Experienced leadership team with international mail, courier and logistics executive expertise

SkyPostal is based in Miami, Florida.

LARGE AND GROWING PRIVATE POSTAL MARKET OPPORTUNITY

The worldwide postal market is being driven by a growing population, direct mail and Internet shopping. Direct marketing mail and parcel post are both growing annually at 5% and 6%, respectively. In 2006, there were 307 billion public posts, 434 billion mail items delivered domestically and 5.5 billion mail items delivered cross-border.

IN LAC: LAC cross-border market is estimated to be \$1.0 to \$1.8B*. This includes 80-85% commercial mail and 15-20% "social" mail. Based on the inefficient and unreliable public posts, 50% of the commercial LAC mail market is delivered by 6,000+ private postal services – these include bank statements, utility bills and publications. In locations including Colombia, Venezuela, Peru and Ecuador, as much as 90% of commercial mail is handled by private posts. On any given day, throughout LAC there may be five to six different deliveries to the same address from different companies. Due to private competition, de facto regulation has occurred representing an estimated \$5.0 billion domestic LAC market for private posts.

*Source: UPU

IN EUROPE: European postal operators are seeking alternative delivery systems to the UPU Public Postal Network. The EU has mandated that by 2013 all members must deregulate their national postal services and eliminate the postal monopoly. Some national posts have already privatized, and in 2006, parcel post grew 16% in Europe.

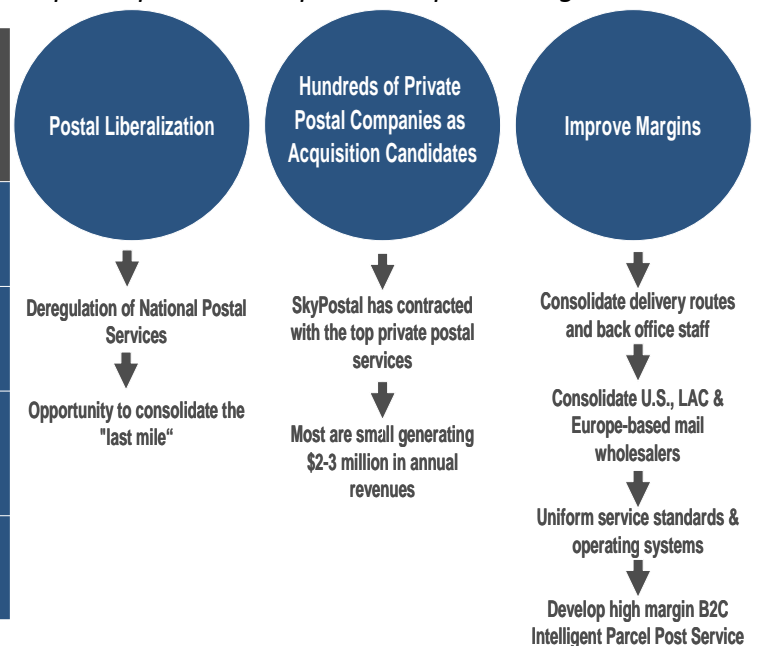
Half of all commercial mail in the EU is posted through the German national post, Deutsche Post - the world's largest international mail network reporting annual revenue of more than 2 billion Euros. In August 2008, SkyPostal signed a distribution agreement with Deutsche Post DHL Global Mail offering SkyPostal access to the German national post mail delivery network throughout Europe.

COMPETITIVE LANDSCAPE

SkyPostal offers a solution to unreliable and inefficient public posts and expensive express integrators

| | Express Carriers | National Public Posts | Private Postal Services | Cross Border Re-Mailers: |
|--------------------|------------------|-----------------------|-------------------------|--------------------------|
| Cost | Expensive | Inexpensive | Inexpensive | Inexpensive |
| Speed | 1-3 days | 5-10 days | 6-10 days | 6-10 days |
| Visibility | Track & Trace | No Track & Trace | Track & Trace | Track & Trace |
| Reliability | Excellent | Poor | Excellent | Excellent |

CONSOLIDATION OPPORTUNITY



PUNTOMIO.COM – Internet Shopping Facilitator

The worldwide parcel market has been growing 8% per year to 6.5 billion items in 2007. However, there is currently a lack of interconnectivity between national posts and the world's posts. With no visible merchant-to-consumer cross-border services available outside of costly private express carriers such as FedEx and UPS, as much as 40% of parcels never reach LAC recipients.



PuntoMio.com combines proven business-to-consumer logistics, know-how, mail delivery network and catalog marketing experience to offer on-line merchants the opportunity to market their products to international customers without the inherent risks associated with cross-border parcel delivery.

| | Challenges of Cross Border B2C Shopping | PuntoMio.com Solution |
|---------------------|--|---|
| Consumer | <ul style="list-style-type: none"> •Cultural Differences – Measurement systems •Product search - Many shopping sites •Unknown final cost – Customs duties/taxes surprise •No international Service •Credit card payment challenges •Not home to accept delivery •No visibility when shipped parcel post | <ul style="list-style-type: none"> •Store recommendations •Product recommendations •Educational material to facilitate shopping experience •Simplified customs and shipping information •Secure credit card online transactions •Estimated customs duties & taxes - Landed cost solution •On line visibility and constant email notification |
| E-tailer | <ul style="list-style-type: none"> •Catalog companies lack international expertise •Customer Service Risks on Returns •Replacement of lost, undelivered parcels •Finding new international customers | <ul style="list-style-type: none"> •Opens new international markets •Domestic US sale •Solves international customer service issues-returns •Shifts international delivery risks to consumer •Ongoing product promotion using PuntoMio client profiles |
| Credit Card Company | <ul style="list-style-type: none"> •How to increase cardholder spend levels •Card use fraud •Disputed charges by cardholder | <ul style="list-style-type: none"> •Ongoing product promotion to promote year-round spending •Secure payment options: Google Checkout and PayPal |

PuntoMio.com subscribers are provided a physical U.S. address in Miami, which serves as their shipping address when making Internet purchases from U.S. stores. Merchandise is delivered to their U.S. address at which point SkyPostal assumes responsibility for international transport and associated logistics including customs clearance and final delivery to the customer.

POSTRAC – SKYPOSTAL'S GPS-PDA TECHNOLOGY

Most of the private postal services that form part of the SkyPostal hand delivery network have little or no technology capable of tracking individual mail items. The messengers typically use manual manifests. In addition, many residencies and buildings in LAC have descriptive addresses rather than assigned postal codes, making successful delivery an even larger challenge.

SkyPostal is in the process of rolling out its proprietary, Internet-based PosTrac GPS system, which will provide bar coding as well as tracking and delivery confirmation of all mail items. The PosTrac unit uses GPS technology to assign a unique eight-digit postal code address for every building within a 10-meter accuracy, replacing the inefficient descriptive address. This allows automatic confirmation of delivery without having to obtain a signature from the recipient. SkyPostal plans to build a valuable address databases, demographically segmented by income levels based on the GPS postal code, for direct marketing use. Licensing of this technology could provide additional revenue streams.

2008 ACCOMPLISHMENTS

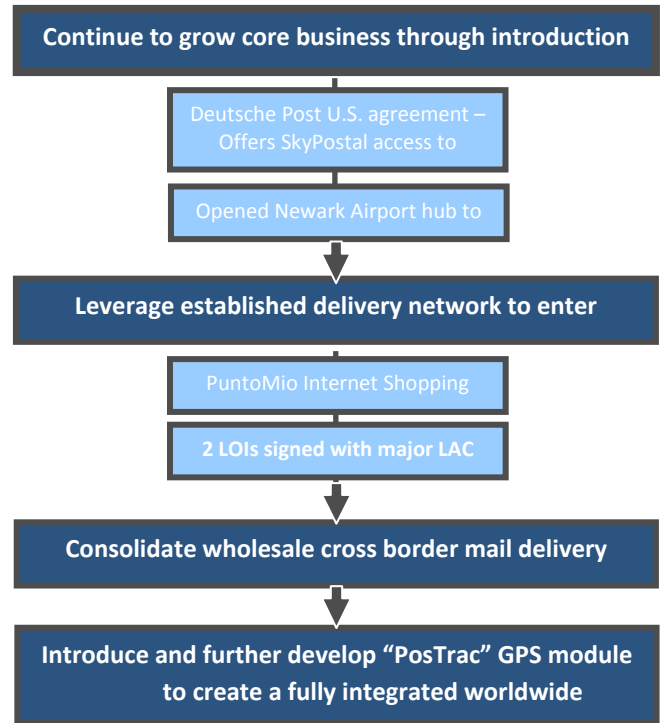
Corporate

- Launched PuntoMio.com - Online U.S. shopping facilitator with cross-border delivery
- Signed LOIs to acquire two U.S. wholesale mail services
- Signed LOIs with two National Posts in LAC to manage Posts Intelligent Parcel
- Opened mail processing hub in Newark Airport
- Signed strategic agreement with Deutsche Post
- Changed company name to SkyPostal and ticker symbol to SKPN
- Completed reverse merger and began trading on U.S. exchange

Financial

- Initiated secondary offering for \$4.7M in net proceeds
- Converted \$4M debt at an average of \$0.42 per share
- Raised \$10M private equity at \$0.50 per share

GROWTH STRATEGY



LEADERSHIP

| Name | Title | Executive Experience |
|--|---|--|
| Management Team | | |
| Albert P. Hernandez | Founder, President, CEO and Chairman of the Board | COO-SkyNet Worldwide Express-LanLogistics, Inc |
| Michael J. Knorr | EVP Sales | COO-Swiss Post U.S. |
| A. J. Hernandez | COO and Director | President – SkyBox Services, Inc |
| Bert Herrera | CTO | Director Technology -Fiera.com |
| Clement Harary | CFO | VP Finance-LAC TechData (NASDAQ:TECD) |
| Chris Weber, MD | Director of SkyPostal Europe | Managing Director - SkyNet Holdings (UK) |
| Non-executive Directors and Board | | |
| Klaus Knappik | Board Advisor | Former Divisional Chairman Deutsche Post-DHL Global Mail (Bonn), President Swiss Air Cargo (Switzerland) |
| David Fineman | Director | Lawyer and former Chairman of USPS Board of Governors |
| Florian Schubauer | Director | Former CFO – Deutsche Post-DHL Global Mail (U.S.) |
| Jose Misrahi | Director | Former VP Finance, Cisneros Group – Venezuela Multimedia |
| Mathijs Van Houwenninge | Director | Managing Partner, Falcon Capital UK |

Forward Looking Statements

This document contains forward looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. All forward-looking statements are inherently uncertain as they are based on current expectations and assumptions concerning future events or future performance of the Company. Readers are cautioned not to place undue reliance on these forward-looking statements, which are only predictions and speak only as of the date hereof. Risks and uncertainties applicable to the Company and its business could cause the Company's actual results to differ materially from those indicated in any forward-looking statements.

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