

Recent price (February 9, 2009)	\$0.15	Market capitalization	\$8.4 million
52-week trading range	\$0.14 – \$1.50	FY07 Revenue	\$8.7 million
Shares outstanding	56.4 million	Fiscal year end	December 31

SkyPostal Networks (OTCBB: SKPN) is an international “intelligent mail” distribution company that provides hand delivery of mail and periodicals into Latin America through its well established delivery network. The Company specializes in time-defined, secure, reliable, cost effective delivery of commercial mail from Europe and the U.S. to 20 countries in the Latin America-Caribbean (LAC) area and from LAC and U.S. to Europe. As the most viable alternative to unreliable and inefficient national posts, SkyPostal is currently the largest private mail service in LAC delivering approximately 50 million items per month with an average transit time that is 10 days shorter than the average post transit for the region.

Approximately half of the commercial mail in LAC is delivered by 6,000 private postal services and about 30% of international mail never reaches its destination. Based on similar national post conditions in Europe, deregulation of postal services in all EU countries has been mandated by 2013. SkyPostal is capitalizing on the highly fragmented LAC private postal services sector through an aggressive acquisition and consolidation strategy. SkyPostal also plans to extend its private postal network mail delivery services to Europe from the U.S. and LAC through its agreement with Deutsche Post U.S., giving the company access to the world’s largest international mail network.

SkyPostal is also leveraging its established private postal network to enter the 1.0 to \$1.8 billion cross-border parcel post market. In October 2008, SkyPostal announced the launch of PuntoMio.com to offer seamless Internet shopping with trackable cross-border parcel delivery from the U.S. to LAC and Europe.

With the planned launch of the first GPS mail tracking system, SkyPostal’s proprietary PosTrac technology offers a significant competitive advantage. PosTrac is designed to improve delivery efficiency, introduce more succinct tracking capabilities, and ensure timely mail and parcel delivery by solving the prominent addressing problem in underdeveloped countries.

**SkyPostal’s mission is to increase shareholder value by**

- Introducing new “Intelligent Mail” postal products to Latin America and Europe
  - Establishing its proprietary state-of-the-art GPS-based IT
    - Consolidating industry wholesalers

**Investment Highlights**

*Well established delivery network*

*Positioned to capitalize on international postal market opportunities*

*First-to-market advantages with PosTrac and PuntoMio.com*

*Executing on aggressive acquisition strategy to consolidate highly fragmented industry*

*Few true competitors in international “intelligent mail”*

*Experienced leadership team with international mail, courier and logistics executive expertise*

SkyPostal is based in Miami, Florida.



## PUNTOMIO.COM – Internet Shopping Facilitator

The worldwide parcel market has been growing 8% per year to 6.5 billion items in 2007. However, there is currently a lack of interconnectivity between national posts and the world's posts. With no visible merchant-to-consumer cross-border services available outside of costly private express carriers such as FedEx and UPS, as much as 40% of parcels never reach LAC recipients.



PuntoMio.com combines proven business-to-consumer logistics, know-how, mail delivery network and catalog marketing experience to offer on-line merchants the opportunity to market their products to international customers without the inherent risks associated with cross-border parcel delivery.

	<b>Challenges of Cross Border B2C Shopping</b>	<b>PuntoMio.com Solution</b>
Consumer	<ul style="list-style-type: none"> <li>•Cultural Differences – Measurement systems</li> <li>•Product search - Many shopping sites</li> <li>•Unknown final cost – Customs duties/taxes surprise</li> <li>•No international Service</li> <li>•Credit card payment challenges</li> <li>•Not home to accept delivery</li> <li>•No visibility when shipped parcel post</li> </ul>	<ul style="list-style-type: none"> <li>•Store recommendations</li> <li>•Product recommendations</li> <li>•Educational material to facilitate shopping experience</li> <li>•Simplified customs and shipping information</li> <li>•Secure credit card online transactions</li> <li>•Estimated customs duties &amp; taxes - Landed cost solution</li> <li>•On line visibility and constant email notification</li> </ul>
E-tailer	<ul style="list-style-type: none"> <li>•Catalog companies lack international expertise</li> <li>•Customer Service Risks on Returns</li> <li>•Replacement of lost, undelivered parcels</li> <li>•Finding new international customers</li> </ul>	<ul style="list-style-type: none"> <li>•Opens new international markets</li> <li>•Domestic US sale</li> <li>•Solves international customer service issues-returns</li> <li>•Shifts international delivery risks to consumer</li> <li>•Ongoing product promotion using PuntoMio client profiles</li> </ul>
Credit Card Company	<ul style="list-style-type: none"> <li>•How to increase cardholder spend levels</li> <li>•Card use fraud</li> <li>•Disputed charges by cardholder</li> </ul>	<ul style="list-style-type: none"> <li>•Ongoing product promotion to promote year-round spending</li> <li>•Secure payment options: Google Checkout and PayPal</li> </ul>

PuntoMio.com subscribers are provided a physical U.S. address in Miami, which serves as their shipping address when making Internet purchases from U.S. stores. Merchandise is delivered to their U.S. address at which point SkyPostal assumes responsibility for international transport and associated logistics including customs clearance and final delivery to the customer.

## POSTRAC – SKYPOSTAL'S GPS-PDA TECHNOLOGY

Most of the private postal services that form part of the SkyPostal hand delivery network have little or no technology capable of tracking individual mail items. The messengers typically use manual manifests. In addition, many residencies and buildings in LAC have descriptive addresses rather than assigned postal codes, making successful delivery an even larger challenge.

SkyPostal is in the process of rolling out its proprietary, Internet-based PosTrac GPS system, which will provide bar coding as well as tracking and delivery confirmation of all mail items. The PosTrac unit uses GPS technology to assign a unique eight-digit postal code address for every building within a 10-meter accuracy, replacing the inefficient descriptive address. This allows automatic confirmation of delivery without having to obtain a signature from the recipient. SkyPostal plans to build a valuable address databases, demographically segmented by income levels based on the GPS postal code, for direct marketing use. Licensing of this technology could provide additional revenue streams.

## 2008 ACCOMPLISHMENTS

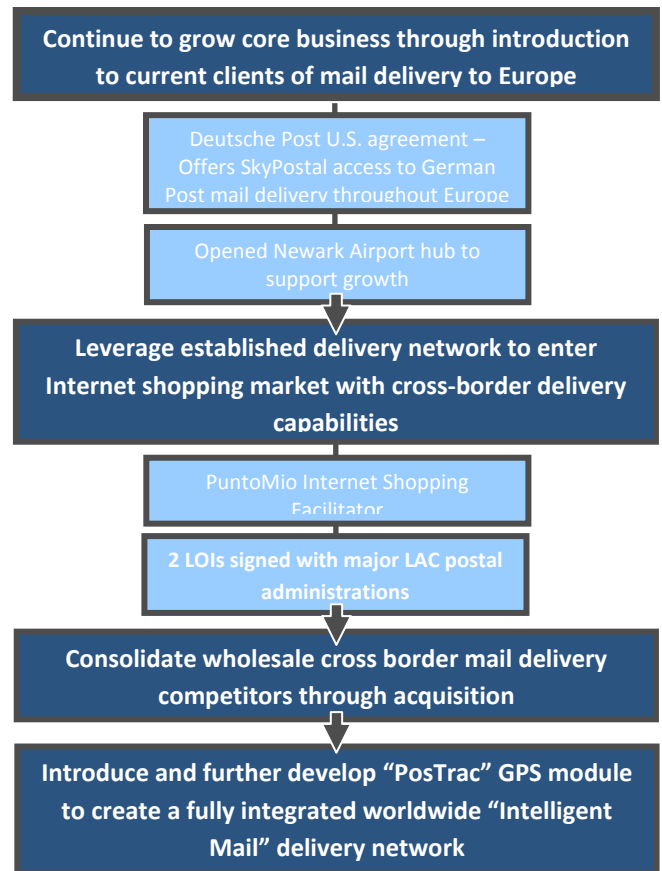
### Corporate

- Launched PuntoMio.com - Online U.S. shopping facilitator with cross-border delivery
- Signed LOIs to acquire two U.S. wholesale mail services
- Signed LOIs with two National Posts in LAC to manage Posts Intelligent Parcel
- Opened mail processing hub in Newark Airport
- Signed strategic agreement with Deutsche Post
- Changed company name to SkyPostal and ticker symbol to SKPN
- Completed reverse merger and began trading on U.S. exchange

### Financial

- Initiated secondary offering for \$4.7M in net proceeds
- Converted \$4M debt at an average of \$0.42 per share
- Raised \$10M private equity at \$0.50 per share

## GROWTH STRATEGY



## LEADERSHIP

Name	Title	Executive Experience
<b>Management Team</b>		
Albert P. Hernandez	Founder, President, CEO and Chairman of the Board	COO-SkyNet Worldwide Express-LanLogistics, Inc
Michael J. Knorr	EVP Sales	COO-Swiss Post U.S.
A. J. Hernandez	COO and Director	President – SkyBox Services, Inc
Bert Herrera	CTO	Director Technology -Fiera.com
Clement Harary	CFO	VP Finance-LAC TechData (NASDAQ:TECD)
Chris Weber, MD	Director of SkyPostal Europe	Managing Director - SkyNet Holdings (UK)
<b>Non-executive Directors and Board</b>		
Klaus Knappik	Board Advisor	Former Divisional Chairman Deutsche Post-DHL Global Mail (Bonn), President Swiss Air Cargo (Switzerland)
David Fineman	Director	Lawyer and former Chairman of USPS Board Of Governors
Florian Schubauer	Director	Former CFO – Deutsche Post-DHL Global Mail (U.S.)
Jose Misrahi	Director	Former VP Finance, Cisneros Group – Venezuela Multimedia
Mathijs Van Houwenninge	Director	Managing Partner, Falcon Capital UK

### Forward Looking Statements

This document contains forward looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. All forward-looking statements are inherently uncertain as they are based on current expectations and assumptions concerning future events or future performance of the Company. Readers are cautioned not to place undue reliance on these forward-looking statements, which are only predictions and speak only as of the date hereof. Risks and uncertainties applicable to the Company and its business could cause the Company's actual results to differ materially from those indicated in any forward-looking statements.

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